

### June 2, 2017

### **Program Chairs:**

Dominique T. Hussey, Bennett Jones LLP Lonny J. Rosen, C.S., Rosen Sunshine LLP

## **Program Agenda**

11:30 – 12:00	Registration with Lunch Provided
12:00 – 12:05	Welcome and Introductory Remarks Lonny J. Rosen, C.S., Rosen Sunshine LLP
12:05 – 12:20	<b>Keynote: Building a Practice – Becoming a Trusted Advisor</b> Jane Southren, <i>Principal and Business Development Advisor, Jane Southren Consulting</i>
12:20 – 1:00	Developing & Raising Your Profile While Growing Your Practice Andrew Faith, Polley Faith LLP Dominique T. Hussey, Bennett Jones LLP Andrew Skodyn, Lenczner Slaght Royce Smith Griffin LLP Jane Southren, Jane Southren Consulting  Proposed Discussion Topics Include (see separate questions to be distributed by Jane):  1. Papel discussion will refer to and expand on foundational elements.
	<ol> <li>Panel discussion will refer to and expand on foundational elements with examples and perspectives from panelist.</li> <li>Developing a vision for your practice – pro-active vs. reactive career planning</li> <li>Profile development</li> <li>Mentoring – does it work, how to find the right mentor</li> <li>Identifying and developing relationships with referral sources</li> </ol>

6. How do you become a trusted advisor and indispensable to clients?

1:00 – 1:05 **Q & A – Ask Us Anything** 

7. Leadership8. Networking

10. Other-tbd

9. Marketing yourself

# 1:05 – 1:45 Panel: Mapping Out Your Career Path - Multiple Tracks to Success – Lessons Learned

Peter Aprile, Counter Tax Lawyers
Matthew Gottlieb, Lax O'Sullivan Lisus Gottlieb LLP
Reena Lalji, CIBC Legal Department
Lonny J. Rosen, C.S., Rosen Sunshine LLP
Margaret L. Waddell, Phillips Gill LLP

### Discussion Topics Include:

- 1. Each panelist to describe their respective paths to success, share top tips and pitfalls to avoid [3- 4 minutes each]
- 2. High profile litigation: How it differs and how to get it [Marg, Matt]
- 3. Starting your own firm [Lonny, Peter]
- 4. Developing an individual profile in a large firm or organization [Reena, Matt]
- 5. Niche practices, tech innovations and new legal podcasts [Peter]
- 6. Developing a counsel practice/referral base from other lawyers [Peter, Lonny]
- 7. Other topics to work into above:
  - Knowing your place vs finding your place as a younger lawyer
  - Unique issues for women in mapping out your career path
  - Role of senior lawyers: expectations for supporting younger lawyers in mapping out their career paths [Other TBD]

## 1:45 – 1:55 **Q & A – Ask Us Anything**

1:55 – 2:05 Networking Break

#### 2:05 – 3:35 **Breakout Workshop Sessions**

Each participant will take part in two previously-selected 45 minute breakout sessions. Please check the back of your name badge for your room assignments

# 1) Effective Marketing for Litigators - Responding to RFPs and Making a Pitch for Work

Andrea Laing, Blake, Cassels & Graydon LLP Ryan Morris, Blake, Cassels & Graydon LLP

#### Proposed topics Include:

- Unique challenges litigators face in selling
- Pitches and RFPs ten tips from the trenches

## 2) Using Social Media to Build Your Practice and Profile

Erin H. Durant, Borden Ladner Gervais LLP Lonny J. Rosen, C.S., Rosen Sunshine LLP

## Proposed topics Include:

- Social media platforms
- techniques for litigators
- [NTD other]

# 3) Creating A Business Plan that Works for You – Including Effective Networking Techniques

Tracy L. Wynne, General Counsel, Canadian Pacific Railway Jane Southren, Jane Southren Consulting

## Topics Include:

- Developing a vision and setting goals
- attracting new clients and prospects
- · becoming a trusted advisor
- Networking techniques
- practical tips, and avoiding traps
- how to gain and keep work from in-house counsel
- [NTD other, flesh out]

# 4) Boosting Productivity- Time Management and Effective Delegation

Ann Gomez, *Productivity Consultant & President, Clear Concept Inc.* Dominique T. Hussey, *Bennett Jones LLP* 

### Topics Include:

- Managing numerous demands on your time
- Identifying priorities, effective time management, becoming pro-active rather than re-active.
- Dealing with interruptions and large volumes of email, documents, etc.
- Delegate, train and inspire your team
- [NTD other, flesh out]

	Classroom TBD	Classroom TBD	Classroom TBD	Classroom TBD
2:05 – 2:50	Effective Marketing for Litigators	Using Social Media to Build Your Practice and Profile	Creating a Business Plan that Works for You	Boosting Productivity
2:50 – 3:35	Effective Marketing for Litigators	Using Social Media to Build Your Practice and Profile	Creating a Business Plan that Works for You	Boosting Productivity

3:35 – 4:00	Synthesis & Debrief: Share Top Tips, Traps & Results from Break-Out Sessions Workshop Leaders - to identify and present top three tips from each session.
4:00 - 4:05	Concluding Remarks Dominique T. Hussey, Bennett Jones LLP
4:05 – 5:00	Networking Reception – Hosted by Collins Barrow