



BUSINESS VALUATIONS
May 3, 2016

Program Chairs:

Stacie R. Glazman, LL.M, CBV, C.S., Barrister & Solicitor and Chartered Business Valuator
Rohan Sethi, CPA, CAIFA, CBV, Director, Duff & Phelps Canada Limited

Program Agenda

- 12:00 – 1:00** **Lunch and Registration**
- 1:00 – 1:05** **Welcome and Introductory Remarks**
Stacie R. Glazman, LL.M, CBV, C.S., Barrister & Solicitor and Chartered Business Valuator
- 1:05 – 1:45** **Business Valuation: Theory, Standards and Reports**
Timothy R. Martin, CPA, CA, CBV, Duff & Phelps Canada Limited
Paul Moroney, CPA, CA, CBV, Duff & Phelps Canada Limited
- 1:45 – 2:20** **Effective Use of Valuation Reports in Civil and Family Law Cases**
Norm J. Emblem, Dentons Canada LLP
George Karahotzitis, Thomson Rogers LLP
David S. Steinberg, Pape Barristers Professional Corporation
Moderator: Stacie R. Glazman, LL.M, CBV, C.S., Barrister & Solicitor and Chartered Business Valuator
- 2:20 – 2:35** *Break*
- 2:35 – 3:15** **Walk Through a Valuation Report: What You Need to Know**
Simon Bieber, Wardle Daley Bernstein Bieber LLP
Enzo Carlucci, CPA, CA, CBV, DIFA, Duff & Phelps Canada Limited
Monique Jilesen, Lenczner Slaght Royce Smith Griffin LLP
Moderator: Rohan Sethi, CPA, CAIFA, CBV, Director, Duff & Phelps Canada Limited
- 3:15 – 3:55** **Expert Evidence: The Changing Landscape**
The Honourable Justice Kendra Coats, Superior Court of Justice
Richard C. Halpern, Thomson Rogers
Benjamin Na, Gowling WLG (Canada) LLP
Moderator: Stacie R. Glazman, LL.M, CBV, C.S., Barrister & Solicitor and Chartered Business Valuator

3:55 – 4:25

Demonstration and Commentary: Examining the Expert Witness at Trial

The Honourable Justice Kendra Coats, *Superior Court of Justice*

A. Scott Davidson, *CPA, CA•IFA, CBV, Duff & Phelps Canada Limited*

Shaun Laubman, *Lax O'Sullivan Lisus Gottlieb LLP*

Craig T. Lockwood, *Osler, Hoskin & Harcourt LLP*

Moderator: Stacie R. Glazman, *LL.M, CBV, C.S., Barrister & Solicitor and Chartered Business Valuator*

4:25 – 4:30

Concluding Remarks

Rohan Sethi, *CPA, CAIFA, CBV, Director, Duff & Phelps Canada Limited*