

Final
March 5, 2018



THE INTERSECTION OF BUSINESS AND FAMILY LAW FOR FAMILY LAWYERS

Chairs: **Aaron Franks, *Epstein Cole LLP***

George Karahotzitis, *Thomson Rogers*

May 16, 2018

9:00 a.m. to 4:00 p.m.

Total CPD Hours = 5 h Substantive

**Law Society of Ontario
Donald Lamont Learning Centre
130 Queen St West
Toronto, ON**

SKU CLE18-00509



Agenda

9:00 a.m. – 9:05 a.m.

Welcome and Opening Remarks

Aaron Franks, Epstein Cole LLP

George Karahotzitis, Thomson Rogers

- 9:05 a.m. – 9:45 a.m. Complex Income Issues**
- Vivian Alterman, MBA, CPA, CA, CBV, *ap Valuations Limited*
- Bryan Smith, C.S., *Lerners LLP*
- 9:45 a.m. – 10:25 a.m. The New Tax Rules and How they Impact Family Law**
- Kay Leung, *Torkin Manes LLP*
- 10:25 a.m. – 10:35 a.m. Question and Answer Session**
- 10:35 a.m. – 10:50 a.m. Coffee and Networking Break**
- 10:50 a.m. – 11:30 a.m. Corporate Divorces & OBCA Remedies**
- Monique Jilesen, *Lenczner Slaght Royce Smith Griffin LLP*
- 11:30 a.m. – 12:10 p.m. Corporate Divorces – Cooperative Options and Risks**
- Brian Cohen, *Gowling WLG*
- 12:10 p.m. – 12:20 p.m. Question and Answer Session**
- 12:20 p.m. – 1:20 p.m. Lunch for Toronto registrants**
- 1:20 pm. – 2:00 p.m. Trust Issues**
- Mary-Alice Thompson, C.S., TEP, *Cunningham, Swan LLP*
- Brian Gillingham, *Cunningham, Swan LLP*

2:00 p.m. – 2:10 p.m.	Question and Answer Session
2:10 p.m. – 2:25 p.m.	Coffee and Networking Break
2:25 p.m. – 3:10 p.m.	Surprise Double-Counting Situations Sarah Boulby, <i>Boulby Weinberg LLP</i> Neil Maisel, <i>Crowe Soberman</i>
3:10 p.m. – 3:50 p.m.	Cross-Border Support Aaron Franks, <i>Epstein Cole LLP</i>
3:50 p.m. – 4:00 p.m.	Question and Answer Session
4:00 p.m.	Program Ends